

**CITY OF CARMEL, INDIANA
ETHICS ORDINANCE
STATEMENT OF ECONOMIC INTERESTS FOR AND REGARDING CALENDAR YEAR 2009**

Name: _____ City Job Position/Title: _____

Business Address: _____

For purposes of this Statement, the following definitions apply:

“Agency” means every department, office, board, commission and committee of the City, including, but not limited to, the Board.

“Board” means the City of Carmel Board of Ethics.

“Business Entity” means a sole proprietorship, partnership, unincorporated association, trust, firm, corporation and/or limited liability company.

“City” means the City of Carmel, Hamilton County, Indiana.

“Compensation” means any money, thing of value, service or economic benefit conferred upon or received by any Elected Official, Officer or Employee from any Person except the City or an Agency in return for services rendered or to be rendered, but does not mean items or property excluded herein from the definition of Gifts or Honoraria.

“Elected Official” means the City’s duly elected Mayor, Clerk-Treasurer and Common Council members.

“Employee” means any individual, other than an Elected Official, who is employed by the City under an express or implied contract to hire and as to whom the City has the right to control the details of his/her work performance.

“Gifts or Honoraria” means money or other property which is transferred to an Elected Official, Officer or Employee without reasonable value being provided for same by said Elected Official, Officer or Employee, but does not include:

- a. Food or drink consumed by an Elected Official, Officer or Employee or a member of his/her Immediate Family, during the conduct of official City business or at public ceremonies; or
- b. Mementos or souvenirs of nominal value received at public ceremonies or commemorating official City business; or
- c. Invitations or tickets to political fund raising dinners or public events when used by an Elected Official, Officer or Employee or a member of his/her Immediate Family; or
- d. Food or drink consumed by an Elected Official, Official or Employee in connection with official City business at a convention, reception or gathering of other public officials and/or municipal employees.
- e. Travel or other expenses paid or reimbursed as a result of speaking engagements, educational training or personal appearances made as a result of or by virtue of an Elected Official’s, Officer’s, or Employee’s official position or duties.

“Immediate Family” means:

- a. A spouse, brother or sister, step-brother or step-sister; or
- b. Any child (natural or adopted) who is unemancipated and less than eighteen (18) years old and/or who receives more than fifty percent (50%) of his/her support from the Employee, Elected Official or Officer and/or his/her spouse; or

c. A parent or step-parent of the Employee, Officer or Elected Official, or of his/her spouse.

“Material Interest” means ownership of five percent (5%) or more of a Business Entity, except for an interest that is no greater than that which is cumulatively held by the general public.

“Mayor” means the Mayor of the City.

“Officer” means a natural person appointed to an office or position in any Agency.

“Pecuniary Interest” means an interest which results or is reasonably intended to result in an ascertainable increase in the income or net worth of an Elected Official, Officer or Employee, or a member of his/her Immediate Family.

“Person” means any individual, association, corporation, or other legal entity, and the masculine gender includes the feminine.

I have received from a Business Entity doing business with the City or an Agency the following Gifts or Honoria having an estimated aggregate value in excess of Two Hundred Fifty Dollars (\$250.00):

Neither I nor any member of my Immediate Family, had a Pecuniary Interest in any contract with the City or with any Agency except as follows:

The names of each Business Entity from which I received Compensation during the above-stated calendar year are:

The names of each Business Entity doing business with the City or an Agency in which I or my Immediate Family own a Material Interest are:

I affirm that the above is true, accurate and complete to the best of my knowledge, information and belief.

Signature

Date

Printed Name